

State of the Cyber Security Sector in Ireland

KEY FINDINGS



The sector employs **7,351 cyber security professionals** in Ireland.



489 firms in Ireland employ staff in internal cyber security operations or offer cyber security products or services to the market.



It is estimated that in 2021 the Irish cyber sector generated approx. **€2.1bn in revenue & €1.1bn in GVA.**

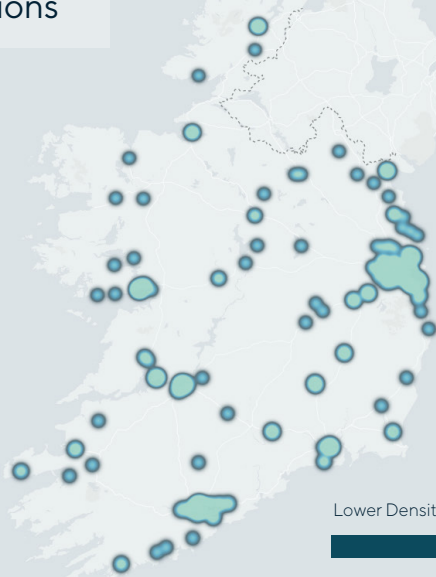
INVESTMENT FIGURES

Twenty Irish cyber security firms have raised over **\$130m in the last five years.**



4SECURITAS
PROTECTING YOUR DATA ASSETS

Heat Map of Office Locations



Lower Density

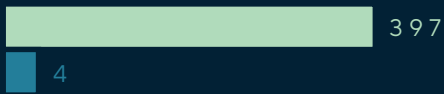
Greater Density

NUMBER OF OFFICES BY COUNTY / PER CAPITA

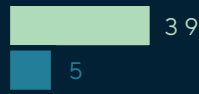
NUMBER OF CYBER SECURITY OFFICES

BUSINESSES PER 10K POPULATION

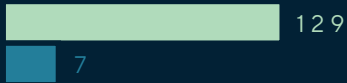
DUBLIN



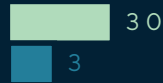
GALWAY



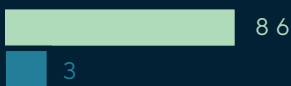
CORK



LIMERICK

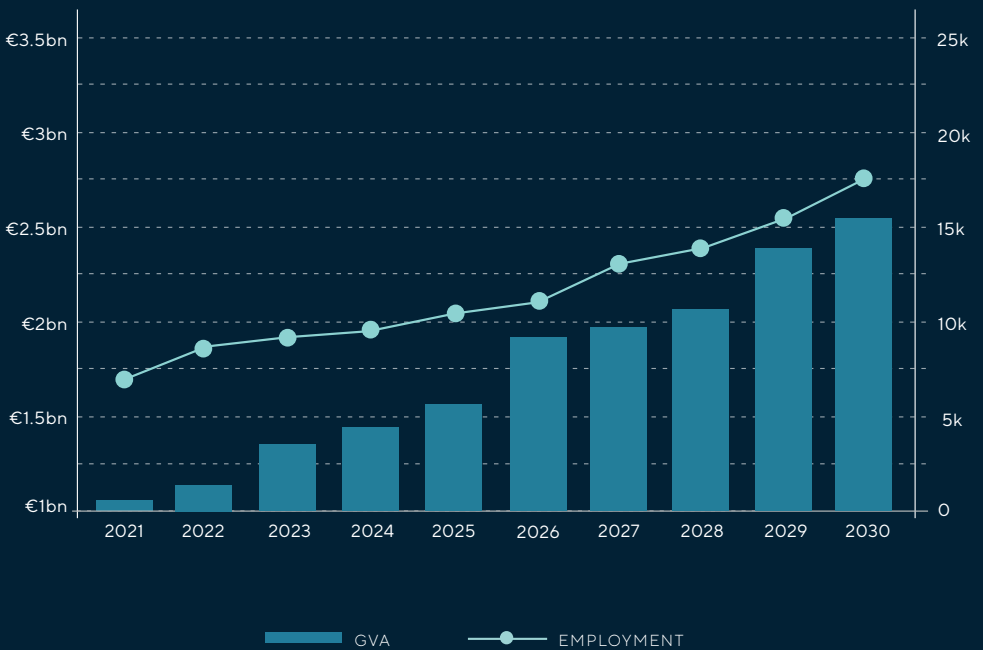


BELFAST



TOTAL IN IRELAND

734 1.5



GROWTH PROJECTIONS BY 2030

17,000



17,000 cyber security professionals and a sector worth €2.5bn in GVA.

THE FUTURE

The cyber security sector in Ireland is positive about its future.



83% of businesses expect that their cyber security team will grow over the next twelve months.



More than half (51%) expect that this growth will occur at a rate of 25% or higher.